

FSE Listings – How To Prepare Yourself For Listing On The Frankfurt Stock Exchange Author: Mark Bragg

An FSE Listings Inc Article FSE Listings Inc- Frankfurt Stock Exchange Listings



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FSEListings.com- Frankfurt Stock Exchange Listings

How to Prepare Yourself For A Frankfurt Stock Exchange Listing

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Firstly Prepare the documentation for your team of FSE Listings Consortium Consultants:

List of Required Documents and Information

- Certificate of Incorporation
- Memorandum
- Articles of Association
- Number of shares outstanding (as per incorporation documents) and par-value per share (also as per incorporation documents)
- Certified Copies of ID's of the directors and supporting documents (please look at appendix A)
- Business Plan
- Financials (Opening Balance Sheet etc)
- Letter from Auditor with regards to paid in capital or a Solicitor who is holding the funds
- Letter from the CEO Certifying the paid in capital and number of shareholders within the company
- ISIN documentation completed and applied for by FSE Listings Inc

Second Step Documents

- Frankfurt Application Document Signed with above documents.
- Engagement Letter with the Registrar for Electronic Trading within your jurisdiction, For example CREST
- 1. Upon receipt of registration details create the register of members of ordinary shareholders.
- 2. Produce and issue the initial ordinary share certificates of entitlement.
- 3. Liaise with Euroclear UK & Ireland Limited ("EUI") to ensure all procedures and documentation is in place to enable CREST eligibility of the issued ordinary shares.
- 4. Issue for signing and return by your firm both the CREST Security Application Form and CREST Enablement Letter.
- 5. Submit to EUI both the signed CREST Security Application Form and CREST Enablement Letter.

Secondly, ensure you have a consultant from FSE Listings Inc who can perform the following tasks with the documentation supplied:

Consulting Services:

• Initial due diligence

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- Prepare and coordinate drafting of a Company securities prospectus/expose for admission to the Frankfurt Stock Exchange for IPO
- Liaising with company management for all due diligence documentation required in respect of the IPO listing
- Preparation of all other documents required for admission to trading and commencement of trading on the Frankfurt Stock Exchange
- Appoint and work with Share Registrar of Company to have shares registered
- Activate electronic share registration system with Share Registrar and share clearing system in Germany
- Joint presentation of the application for the listing of new shares for IPO by Company
- Liaison with Frankfurt Stock Exchange
- Drafting and coordinating publication of any mandatory announcements
- Application for the start of trading on the Frankfurt Stock Exchange for the Company's IPO.
- Assist in transfer of shares via CREST/CLEARSTREAM into the electronic trading system.

Services include the cost of the Sponsor, Listing, Filings, Incorporation, and documentation preparation.

Contact info@fselistings.com today if you are interested in listing on the Frankfurt Stock Exchange!

In addition, if you are interested in becoming a partner and part of the global consortium representing FSE Listings, please contact FSE Listings at <u>info@fselistings.com</u>.

Current Partnership Countries:

- Thailand Frankfurt Stock Exchange Listings
- US Frankfurt Stock Exchange Listings
- Malaysia Frankfurt Stock Exchange Listings
- Australia Frankfurt Stock Exchange Listings
- South Africa Frankfurt Stock Exchange Listings
- Canada Frankfurt Stock Exchange Listings
- Australia Frankfurt Stock Exchange Listings

We are actively looking for Frankfurt Stock Exchange Listing partners within:

Asia Stock market:

- China Stock Market
- Japan Stock Market
- Philippines Stock Market
- Vietnam Stock Market
- Singapore Stock Market

East Asia Stock Market:

- India Stock Market
- Indonesia Stock Market

Middle East:

- Dubai Stock Market
- United Arab Emirates Stock Market
- Kuwait Stock Market
- Iran Stock Market
- Iraq Stock Market
- Afghanistan Stock Market
- Saudi Arabia Stock Market

Europe Stock Market:

- Russia Stock Market
- France Stock Market
- Italy Stock Market
- Ireland Stock Market
- Norway Stock Market
- Sweden Stock Market
- Netherlands Stock Market
- German Stock Market
- UK Stock Market
- London Stock Market
- Spain Stock Market
- Portugal Stock Market
- Greece Stock Market
- Poland Stock Market
- Romania Stock Market
- Bulgaria Stock Market
- Finland Stock Market
- Iceland Stock Market

Americas Stock Market

- Mexico Stock Market
- Canada Stock Market
- Peru Stock Market
- Chile Stock Market
- Brazil Stock Market

Contact info@fselistings.com today!



FSE Listings Inc guarantees the success of your listing! www.fselistings.com

Contact us with your information!

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Please include:

Company Name: Contact Name: Contact Number: Contact Email: Amount of Capital invested to date: Amount of Capital required: Reasons for wanting to list: Description of Business: Website if available:

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Contact FSE Listings Agents Robert Russell or Mark Bragg today!